

Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as those defined in the prospectus of Prinx Chengshan (Cayman) Holding Limited (the “**Company**”) dated September 24, 2018 (the “**Prospectus**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company or any Shares under the Global Offering. This announcement is not an offer of securities for sale in the United States. The securities described herein have not, and will not, be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or with any securities regulatory authority of any state or other jurisdiction in the United States and may not be offered or sold, directly or indirectly, in the United States unless the securities are so registered or an exemption from the registration requirements is available. The Hong Kong Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not and is not currently intended to be any public offering of securities in the United States.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Global Offering, Guotai Junan Securities (Hong Kong) Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Sunday, October 28, 2018, the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing activity, which if commenced, will be done at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Sunday, October 28, 2018, the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.prixchengshan.com within seven days after the expiration of the stabilization period in compliance with the Securities and Futures (Price Stabilizing) Rules. No such stabilizing action can be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Sunday, October 28, 2018, the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After such date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.

Potential investors of the Hong Kong Offer Shares should note that the obligations of the Hong Kong Underwriters to subscribe or procure subscriptions for the Hong Kong Offer Shares under the Hong Kong Underwriting Agreement is subject to termination with immediate effect by written notice from the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) to the Company if any of the events set forth under the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus shall have occurred prior to 8:00 a.m. on the Listing Date.

Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered.



Prinx Chengshan (Cayman) Holding Limited

浦林成山（開曼）控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	:	135,000,000 Shares (subject to the
under the Global Offering		Over-allotment Option)
Number of Hong Kong Offer Shares	:	4,287,000 Shares
Number of International Offer Shares	:	130,713,000 Shares (subject to the
		Over-allotment Option)
Offer Price	:	HK\$5.89 per Offer Share, excluding
		brokerage of 1.0%, SFC transaction levy
		of 0.0027% and Stock Exchange trading
		fee of 0.005%
Nominal value	:	US\$0.00005 per Share
Stock code	:	1809

Sole Sponsor



Sole Global Coordinator



Joint Bookrunners



Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds from the Global Offering

- The Offer Price has been determined at HK\$5.89 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the final Offer Price of HK\$5.89 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other offering expenses, are estimated to be approximately HK\$731.8 million, assuming the Over-allotment Option is not exercised. The Company intends to apply such net proceeds in the manner set out in the paragraph “Offer Price and Net Proceeds from the Global Offering” below in this announcement.

Applications and indications of interest received under the Hong Kong Public Offering

- A total of 2,618 valid applications were received for a total of 4,287,000 Hong Kong Offer Shares, equivalent to approximately 0.32 times of the total number of 13,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the Hong Kong Public Offering was undersubscribed, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering” in the Prospectus have been applied and the number of unsubscribed Offer Shares under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering has been reduced to 4,287,000 Offer Shares, representing approximately 31.76% of the total number of Offer Shares initially available under the Hong Kong Public Offering and 3.18% of the total number of Offer Shares initially available under the Global Offering. A total number of 9,213,000 unsubscribed Hong Kong Offer Shares have been reallocated to the International Offering.

International Offering and Over-allotment Option

- The Offer Shares initially offered under the International Offering have been slightly oversubscribed. The final number of Offer Shares under the International Offering is 130,713,000 Shares, representing 96.82% of the Offer Shares available under the Global Offering (before exercise of the Over-allotment Option). A total of 80 places have been allotted two board lots of the Offer Shares or less, representing approximately 57.55% of the total number of places under the International Offering. A total of 80,000 Offer Shares have been allocated to these places, representing approximately 0.06% of Offer Shares after reallocation.

- The Company has granted the Over-allotment Option to the International Underwriters, which is exercisable by the Sole Global Coordinator on behalf of the International Underwriters pursuant to the International Underwriting Agreement at any time from the date of the International Underwriting Agreement up to Sunday, October 28, 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 20,250,000 Shares at the final Offer Price to, among other things, cover over-allocations in the International Offering, if any. There has been an over-allocation of 3,950,000 Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements under the Stock Borrowing Agreement between Chengshan Group and the Stabilizing Manager or a combination of these means. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, a public announcement will be made.

Cornerstone Investors

- Pursuant to the cornerstone investment agreements with the Cornerstone Investors as described in the section headed “Cornerstone Investors” in the Prospectus, (a) Xingda International Holdings Limited will subscribe for 11,993,000 Shares at the Offer Price (representing approximately 1.89% of the Company’s total issued Shares immediately following completion of the Global Offering, assuming the Over-allotment Option is not exercised), (b) 榮成市國有資本運營有限公司 (Rongcheng State-owned Capital Operation Co. Ltd.*) will subscribe, through an asset manager that is a qualified domestic institutional investor managed by Orient Fund Management Co., Ltd., 23,719,500 Shares at Offer Price (representing approximately 3.74% of the Company’s total issued Shares immediately following completion of the Global Offering, assuming the Over-allotment Option is not exercised), and (c) Tong Wo Company Limited will subscribe for 6,662,500 Shares at the Offer Price (representing approximately 1.05% of the Company’s total issued Shares immediately following completion of the Global Offering, assuming the Over-allotment Option is not exercised). As a result, the Cornerstone Investors will subscribe for a total of 42,375,000 Shares representing in aggregate (i) 31.39% of the Offer Shares initially available under the Global Offering; and (ii) 6.67% of the Company’s enlarged share capital immediately upon completion of the Global Offering, assuming the Over-allotment Option is not exercised.

To the best knowledge of the Company, each of the Cornerstone Investors and their respective ultimate beneficial owner(s) is/are independent of each other and the Company, and is not a connected person or an existing Shareholder or close associate of the Company. Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial Shareholder of the Company. The shareholdings of the Cornerstone Investors will be counted towards the public float of the Shares. Further, the Cornerstone Investors will be subject to restrictions on disposals of their Offer Shares during the period of six months starting from and inclusive of the Listing Date.

Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

Results of Allocations

- The results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.prinxchengshan.com and the Hong Kong Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m., Monday, October 8, 2018;
 - from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m., Monday, October 8, 2018 to 12:00 midnight, Sunday, October 14, 2018;
 - by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, October 8, 2018 to Thursday, October 11, 2018; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Monday, October 8, 2018 to Wednesday, October 10, 2018 at all the receiving bank's designated branches.

Collection/Posting of Share Certificates and Refund of Application Monies

- Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **White Form eIPO** or **WHITE** Application Forms, and have provided all information required may collect their Share certificates from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, October 8, 2018.
- Share certificates for 1,000,000 Hong Kong Offer Shares or more using **White Form eIPO** or **WHITE** Application Forms which are either not available for personal collection, or which are so available but are not collected in person will be sent to the address specified in the applicant's application instructions by ordinary post at their own risk on or before Monday, October 8, 2018.
- Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their designated CCASS Participant's stock accounts on or before Monday, October 8, 2018.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** and **YELLOW** Application Forms and have provided all information required may collect their refund cheques from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, October 8, 2018.

- Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be despatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on or before Monday, October 8, 2018.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions are expected to be despatched to the application payment account on or before Monday, October 8, 2018. For applicants who have paid the application monies from multiple-bank accounts using **White Form eIPO**, refund cheques are expected to be despatched to the address as specified in the applicant's application instructions by ordinary post at their own risk on or before Monday, October 8, 2018.
- Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Monday, October 8, 2018.

Commencement of Dealings in the Shares

- No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application. Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, October 9, 2018, provided that the Global Offering has become unconditional in all respects and the right of termination described in the section entitled "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, October 9, 2018. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 1809.
- The Directors confirm that, to the best of their knowledge, information and belief having made all reasonable enquiries, no Offer Shares under the International Offering has been allocated to applicants who are core connected persons of the Company, Directors, existing Shareholders or beneficial owners or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sole Sponsor, the Underwriters and their affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefits under the Global Offering.
- The Directors confirm that (i) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, (ii) none of the places under the International Offering will become a substantial Shareholder (as defined under the Listing Rules) of the Company after the Global Offering, (iii) the Company's public float will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules after the Global Offering, and (iv) the Shares will be held by at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OFFER PRICE AND NET PROCEEDS FROM THE GLOBAL OFFERING

The final Offer Price has been determined at HK\$5.89 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%). Based on the final Offer Price of HK\$5.89 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other offering expenses, is estimated to be approximately HK\$731.8 million, assuming the Over-allotment Option is not exercised, and the Company currently intends to use the net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus, as follows:

Approximate amount of net proceeds	Intended application
HK\$34.4 million or 4.7%	Investment in the first phase of our All Steel Radial Tires capacity expansion in Rongcheng, Shandong Province
HK\$262.0 million or 35.8 %	Investment in the second phase of our All Steel Radial Tires capacity expansion in Rongcheng, Shandong Province
HK\$144.9 million or 19.8%	Expansion of our Semi-Steel Radial Tires production capacity
HK\$219.5 million or 30.0%	Overseas investments, including constructing and/or acquiring an overseas production base
HK\$71.0 million or 9.7%	Working capital purposes

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE HONG KONG PUBLIC OFFERING

The Directors announce that at the close of the application lists at 12:00 noon on Friday, September 28, 2018, a total of 2,618 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO** Service) have been received pursuant to the Hong Kong Public Offering for a total of 4,287,000 Hong Kong Offer Shares, equivalent to approximately 0.32 times the total number of 13,500,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. As the Hong Kong Public Offering was undersubscribed, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering” in the Prospectus have been applied and the number of unsubscribed Offer Shares under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering has been reduced to 4,287,000 Offer Shares, representing approximately 31.76% of the total number of Offer Shares initially available under the Hong Kong Public Offering and 3.18% of the total number of Offer Shares initially available under the Global Offering.

Of the 2,618 valid applications for a total of 4,287,000 Hong Kong Offer Shares, all of the valid applications were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$7.50 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing 0.64 times the 6,750,000 Hong Kong Offer Shares initially comprised in pool A) and (ii) no valid applications were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$7.50 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 0 times the 6,750,000 Hong Kong Offer Shares initially comprised in pool B).

No application has been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. Four multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No application for more than 6,750,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the Hong Kong Public Offering was undersubscribed, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering” in the Prospectus have been applied and the number of unsubscribed Offer Shares under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering has been reduced to 4,287,000 Offer Shares, representing approximately 31.76% of the total number of Offer Shares initially available under the Hong Kong Public Offering and 3.18% of the total number of Offer Shares initially available under the Global Offering. A total number of 9,213,000 unsubscribed Hong Kong Offer Shares have been reallocated to the International Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING AND OVER-ALLOTMENT OPTION

The Directors announce that the Offer Shares initially offered under the International Offering have been slightly over-subscribed. The final number of Offer Shares under the International Offering is 130,713,000 Shares, representing 96.82% of the Offer Shares available under the Global Offering (before exercise of the Over-allotment Option). A total of 80 placees have been allotted two board lots of the Offer Shares or less, representing approximately 57.55% of the total number of placees under the International Offering. A total of 80,000 Offer Shares have been allocated to these placees, representing approximately 0.06% of Offer Shares after reallocation.

The Company has granted the Over-allotment Option to the International Underwriters, which is exercisable by the Sole Global Coordinator on behalf of the International Underwriters pursuant to the International Underwriting Agreement. Pursuant to the Over-allotment Option, the International Underwriters have the right, exercisable by the Sole Global Coordinator at any time from the date of the International Underwriting Agreement up to Sunday, October 28, 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 20,250,000 Shares, subject to the Hong Kong Underwriting Agreement and the International Underwriting Agreement becoming

unconditional, representing 15% of the Offer Shares initially available under the Global Offering, at the final Offer Price to, among other things, cover over-allocations in the International Offering, if any. There has been an over-allocation of 3,950,000 Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements under the Stock Borrowing Agreement between Chengshan Group and the Stabilizing Manager or a combination of these means. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, a public announcement will be made.

The Directors confirm that, to the best of their knowledge, information and belief having made all reasonable enquiries, no Offer Shares under the International Offering has been allocated to applicants who are core connected persons of the Company, Directors, existing Shareholders or beneficial owners or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sole Sponsor, the Underwriters and their affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefits under the Global Offering. The Directors confirm that (i) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, (ii) none of the placees under the International Offering will become a substantial Shareholder (as defined under the Listing Rules) of the Company after the Global Offering, (iii) the Company's public float will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules after the Global Offering, and (iv) the Shares will be held by at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

CORNERSTONE INVESTORS

Pursuant to the cornerstone investment agreements with the Cornerstone Investors as described in the section headed "Cornerstone Investors" in the Prospectus, (a) Xingda International Holdings Limited will subscribe for 11,993,000 Shares at the Offer Price (representing approximately 1.89% of the Company's total issued Shares immediately following completion of the Global Offering, and approximately 8.88% of the total Offer Shares initially available under the Global Offering assuming the Over-allotment Option is not exercised), (b) 榮成市國有資本運營有限公司(Rongcheng State-owned Capital Operation Co. Ltd.*) will subscribe, through an asset manager that is a qualified domestic institutional investor managed by Orient Fund Management Co., Ltd., for 23,719,500 Shares at Offer Price (representing approximately 3.74% of the Company's total issued Shares immediately following completion of the Global Offering and approximately 17.57% of the total Offer Shares initially available under the Global Offering, assuming the Over-allotment Option is not exercised), and (c) Tong Wo Company Limited will subscribe for 6,662,500 Shares at the Offer Price (representing approximately 1.05% of the Company's total issued Shares immediately following completion of the Global Offering and approximately 4.94% of the total Offer Shares initially available under the Global Offering, assuming the Over-allotment Option is not exercised). As a result, the Cornerstone Investors will subscribe for a total of 42,375,000 Shares representing in aggregate (i) 31.39% of the Offer Shares initially available under the Global Offering; and (ii) 6.67% of the Company's enlarged share capital immediately upon completion of the Global Offering, assuming the Over-allotment Option is not exercised. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.

To the best knowledge of the Company, each of the Cornerstone Investors and their respective ultimate beneficial owner(s) is/are independent of each other and the Company, and is not a connected person or an existing Shareholder or close associate of the Company. Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial Shareholder of the Company. The shareholdings of the Cornerstone Investors will be counted towards the public float of the Shares. Further, the Cornerstone Investors will be subject to restrictions on disposals of their Offer Shares during the period of six months starting from and inclusive of the Listing Date.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, through the **White Form eIPO** service and by **electronic application instructions** given to HKSCC will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
500	1,966	500 Shares	100.00%
1,000	286	1,000 Shares	100.00%
1,500	96	1,500 Shares	100.00%
2,000	63	2,000 Shares	100.00%
2,500	28	2,500 Shares	100.00%
3,000	31	3,000 Shares	100.00%
3,500	6	3,500 Shares	100.00%
4,000	20	4,000 Shares	100.00%
4,500	4	4,500 Shares	100.00%
5,000	32	5,000 Shares	100.00%
6,000	10	6,000 Shares	100.00%
7,000	3	7,000 Shares	100.00%
8,000	7	8,000 Shares	100.00%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
9,000	1	9,000 Shares	100.00%
10,000	25	10,000 Shares	100.00%
15,000	8	15,000 Shares	100.00%
20,000	11	20,000 Shares	100.00%
25,000	2	25,000 Shares	100.00%
40,000	4	40,000 Shares	100.00%
50,000	4	50,000 Shares	100.00%
60,000	2	60,000 Shares	100.00%
70,000	4	70,000 Shares	100.00%
80,000	2	80,000 Shares	100.00%
100,000	2	100,000 Shares	100.00%
400,000	1	400,000 Shares	100.00%
	<u>2,618</u>		
POOL B			
	<u>0</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 4,287,000, representing 3.18% of the Offer Shares available under the Global Offering (before exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the designated **White Form eIPO** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.prinxchengshan.com and the Hong Kong Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m., Monday, October 8, 2018;
- from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m., Monday, October 8, 2018 to 12:00 midnight, Sunday, October 14, 2018;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, October 8, 2018 to Thursday, October 11, 2018; and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, October 8, 2018 to Wednesday, October 10, 2018 at all the receiving banks' designated branches at the following addresses:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Sheung Wan Branch	Shop 1-4, G/F Tung Hip Commercial Building 244-248 Des Voeux Road Central Hong Kong
	Taikoo Shing Branch	Shop G1006 Hoi Sing Mansion Taikoo Shing Hong Kong
Kowloon	Wong Tai Sin Branch	Shop G13 Wong Tai Sin Plaza Wong Tai Sin Kowloon
	Yau Ma Tei Branch	471 Nathan Road Yau Ma Tei Kowloon

New Territories

Tai Po Plaza Branch

Unit 4, Level 1
Tai Po Plaza
1 On Tai Road
Tai Po
New Territories

Metro City Branch

Shop 209, Level 2
Metro City Phase 1
Tseung Kwan O
New Territories

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>).

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Monday, October 8, 2018, 2018 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

SHAREHOLDING CONCENTRATION ANALYSIS

We set out below a summary of allotment results under the International Offering:

- subscription and number of Shares held by the top 1, 5, 10, 20 and 25 of the places out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription	Shares held following the Global Offering	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)			Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)			% of total issued capital upon Listing (assuming Shares are issued pursuant to the exercise of the Over-allotment Option)
			Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)		
Top 1	23,719,500	23,719,500	18.15%	17.61%	17.57%	17.07%	3.74%	3.71%	
Top 5	71,057,000	71,057,000	54.36%	52.77%	52.63%	51.14%	11.19%	11.12%	
Top 10	106,425,500	106,425,500	81.42%	79.03%	78.83%	76.59%	16.76%	16.66%	
Top 20	119,007,000	119,007,000	91.04%	88.37%	88.15%	85.65%	18.74%	18.63%	
Top 25	122,337,000	122,337,000	93.59%	90.85%	90.62%	88.04%	19.27%	19.15%	

- subscription and number of Shares held by the top 1, 5, 10, 20 and 25 of the Shareholders out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription	Shares held following the Global Offering	Subscription as % of International Offering	Subscription as % of International Offering	Subscription as % of total Offer Shares	Subscription as % of total Offer Shares	% of total issued share capital upon Listing	% of total issued capital upon Listing
			(assuming no exercise of the Over-allotment Option)	(assuming no exercise of the Over-allotment Option)	(assuming no exercise of the Over-allotment Option)	(assuming no exercise of the Over-allotment Option)	(assuming no exercise of the Over-allotment Option)	(assuming no exercise of the Over-allotment Option)
Top 1	-	436,600,000	0.00%	0.00%	0.00%	0.00%	68.76%	68.33%
Top 5	47,562,500	547,562,500	36.39%	35.32%	35.23%	34.23%	86.23%	85.70%
Top 10	98,141,500	598,141,500	75.08%	72.88%	72.70%	70.63%	94.20%	93.61%
Top 20	117,495,000	617,495,000	89.89%	87.25%	87.03%	84.56%	97.24%	96.64%
Top 25	121,005,000	621,005,000	92.57%	89.86%	89.63%	87.09%	97.80%	97.19%

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A1406992	500						
A1802200	500						
A8801110	500						
B3324104	50000						
B6806150	500						
C6045764	500						
D027067A	500						
D557751A	500						
E2757749	500						
E4651344	500						
E5931960	500						
E9799307	500						
G1355995	1000						
G3451703	2000						
G3704431	500						
G3868574	500						
G4509543	500						
G6315401	500						
K0503029	500						
K2794187	5000						
K4911431	1000						
P5739881	500						
P8207295	500						
Y0324327	500						
Z7305797	500						
Z9380869	500						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A3596403	2000						
A8468128	20000						
Z2450527	500						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0008503	8000	03154839	500	09105730	500	112063537	10000
001097216	500	03160019	500	0911261X	500	11210070	500
001150011	500	03182538	500	09125424	1000	11212398	500
001201222	500	03220933	500	09130322	500	112215012	500
001205118	2000	03240059	500	09143523	1500	112286426	500
001225548	1000	03250016	500	09153113	500	112300071	500
0012443	20000	03283237	500	09163375	1500	11230015	500
001256476	500	0347291	500	09180229	500	11230315	500
0019500	500	0394855	500	09183615	500	112319087	500
002086061	1000	04011314	500	09184345	500	11240018	500
002156724	500	04012510	500	0922211X	500	11240912	500
002172116	1000	04020956	500	0923231X	500	11242415	500
002243341	500	04050017	500	09240016	500	11242428	500
002243819	500	04050317	500	09240145	500	11253541	500
00227001X	10000	04060170	500	09251526	500	11262178	500
003063943	3000	0407143X	500	09255814	500	11280823	500
003242918	500	04073521	1500	09256345	500	11284013	500
003273244	15000	04090051	500	09261032	500	11304868	500
004054039	500	04090311	500	09261813	500	12010023	500
004064011	500	04101689	500	0927006X	500	120103197	1000
004070619	500	0412721X	500	09272443	500	120103197	3000
005084026	1000	04221212	500	0955553	2500	1203103X	500
005273587	500	04231049	1000	10010611	500	12054019	500
006045821	500	04281816	500	10040316	500	1207362X	500
006051052	500	04290056	500	10053492	500	1209101X	500
006273421	500	05010132	1500	10071296	500	12100923	500
006303213	10000	05014034	500	10073419	500	12101529	500
007026511	500	05053714	500	10100013	500	12122040	500
007091514	500	05062643	500	10102182X	500	12190036	500
007092315	2000	05100037	500	101031215	2500	12210312	500
007097714	500	05101716	500	10120421	500	12210313	500
008021846	500	05102640	500	101270022	500	12224429	500
008103236	500	05113022	500	10160011	500	12248030	500
008183610	500	05132039	500	1016088X	500	12266257	500
008265751	1000	05170013	500	10170162	500	12274514	500
009105730	500	05170029	500	10181011	500	12303137	500
010165147	1000	05174544	500	102016023	500	12310624	500
010193023	500	05192126	500	102086616	500	124351	500
01023065	500	0521003X	500	102230224	500	128606	1000
01023133	500	05250831	500	10250534	500	130282198	1000
01027062X	500	05251989	500	10267116	500	130530198	1000
01031236	500	05261811	500	10279535	500	130604197	500
01031814	1000	05266450	500	10294024	500	130604197	500
01036410	1500	05270219	500	103041528	500	130604197	500
01053615	500	05270311	500	10322064X	1000	140103197	2000
01054611	500	06020016	500	104120013	500	140202197	1500
01094558	500	0603961X	500	104146616	500	140502197	500
011040011	500	06050032	500	105052853	500	201024534	1000
011100414	500	06053544	500	105100064	500	201080061	500
011212398	500	06113710	500	105111227	1000	20110010X	500
0113032X	500	06120028	500	105210617	1000	201130036	500
01160024	500	06152965	500	105301448	500	201160038	1000
01192526	500	06172938	500	106081521	500	202061215	500
012032661	500	06213934	500	106172938	500	202180047	500
012059000	500	06220010	500	107024032	2000	20220181X	500
012060000	500	06222618	500	107096019	500	203050545	500
012131100	500	06233010	1000	107130827	500	20306009X	500
012149800	500	06236044	500	107254364	500	203144734	500
012201611	500	06290968	500	108011614	500	203203112	500
01221211	500	07015669	500	108041512	500	204013618	1500
01222110X	1000	07041547	500	108060014	500	204050018	2500
01226121X	500	07102016	500	108126827	500	204060170	500
012310429	500	07110017	500	108132823	1000	204072012	500
01231912	500	07140444	500	108237536	500	204280924	500
01232829	500	07180619	500	109057179	4000	205012516	1500
01250421	500	07195796	500	109117710	500	20505044X	500
01281520	500	07210326	500	109135076	1000	20514123X	1000
01290623	500	07277129	500	109230627	500	205181718	500
02010011	500	07280728	500	109258679	500	205206114	1000
0201067X	500	07281394	1500	109260011	1500	206151535	1000
0202035X	500	07292151	500	109274070	500	20616002X	500
02064529	500	07311542	500	110013226	1000	207120074	1500
02100523	500	08014284	1000	110102196	1500	207226478	4500
02140047	500	08016356	500	11010571X	500	207262511	500
02142933	500	08042418	500	11023817	500	20810180X	1000
02163842	500	08092051	500	110310149	500	208180018	1000
02190011	500	08112633	500	11040759	500	20818001X	500
02203527	500	08120436	500	11070524	500	208184408	500
0221303X	500	08132142	500	11072125	500	208200020	500
02260030	500	08135823	500	111093411	500	209080349	500
02266617	500	08140057	500	11112516	500	209183615	500
02283015	500	0818131X	500	11130047	500	210086559	500
02290310	500	08242014	500	11150014	500	21009051X	500
03084349	500	08270017	500	11154328	500	210130039	500
03102515	500	08282322	500	11172016	500	210146449	500
03123614	500	09030816	500	11180715	500	210157130	1000
03126066	500	09031325	500	11189118	500	210181011	500
03150063	500	09047865	500	11206273	1000	210302015	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
210302198	500	33030219	70000	441723198	500	610121197	500
211123817	500	330325196	500	442000198	500	610230661	1000
211241014	1500	330325196	500	452129195	4000	610260649	500
211250016	500	33032619	70000	452524197	3500	610271585	1000
212060947	500	33032619	70000	501102414	500	610293528	1000
212282414	1000	33032719	25000	502101517	500	610429196	2000
220721199	500	33032719	70000	502151733	500	611010016	500
229005197	500	330381199	500	502180019	1000	611036013	500
230128198	500	33082519	1000	502190014	500	611056431	1000
230205195	500	33082519	1000	502201622	1000	611091553	500
230830196	4000	33082519	1000	502204999	2500	611185833	500
231024197	3000	332603197	500	502289012	1000	611241542	1500
23102619	500	34213019	1000	503023323	1000	61204101X	10000
23102719	500	342623198	500	503048083	500	612071814	2000
23102719	500	342721196	3000	50306782X	500	612085851	1000
255160020	500	348086141	5000	503140216	500	612090028	1500
292654L	500	350121197	500	50316223X	500	612141810	3000
294404C	500	35012719	10000	503181320	1000	612145525	6000
296506C	500	350321195	1000	504057224	500	612223916	10000
301032016	500	350521196	500	504110022	500	612235050	1000
301105123	1000	350583197	2500	505090360	500	612262015	1000
301134738	500	350583197	3000	505101919	2000	612522198	500
302051927	1000	360103196	500	505136715	500	630105196	5000
302051928	1000	36042819	1000	506070074	4000	69530006	2000
302135513	500	362422198	500	506100319	1000	701100030	500
302230011	500	380100941	4000	506105631	1000	701140019	500
303296678	500	388079659	1000	506127429	500	701171230	2500
304053328	500	401010017	1500	506250347	1000	701182166	20000
304270253	500	40108011X	1000	507042417	500	702014714	500
305050020	500	401249417	500	507054879	1000	702183617	500
30506002X	500	402055714	500	507222419	500	703040045	1500
305062643	500	402060217	500	508076024	1000	703066428	500
305065511	500	402096914	500	508076469	500	703201249	500
305130032	500	402185623	1000	508121222	1500	704016018	500
306100321	500	40221303X	500	50816003X	500	70419651X	20000
306102053	500	402281947	20000	508181832	500	70422112X	500
306200017	500	403144816	500	509080025	500	704281479	500
306211512	10000	403262624	500	509123949	500	705146333	500
306292033	500	404133921	500	509150637	1500	705203518	1000
307001000	500	404212921	500	509151239	3000	70520391X	500
307117227	1000	404220015	20000	509261629	500	705222313	500
307140444	500	404282714	500	510037017	500	705285315	2000
307165017	500	405221518	3500	51004581X	500	706063516	2500
307263618	3500	405280091	2000	510100013	500	706080612	500
308013272	500	406196421	500	51022719	1000	706084362	500
308032217	1000	407016814	2000	510305016	1000	706241624	500
308085421	500	407091132	500	51032219	1000	70704192X	1000
308172037	500	407185510	1000	511028196	1000	708112633	500
308204013	500	408153943	1000	511122197	500	708147714	500
308233054	500	408162372	500	511140722	500	708203079	500
308310616	500	408183219	500	511144621	500	709231518	500
309068056	500	408221215	500	511180547	1000	709292113	500
30916001X	1000	409082044	500	511230021	500	710082159	500
309165280	3500	410110421	500	511266514	2000	710140437	500
309184476	1000	410151734	1000	512032415	1000	710191890	4000
309217615	500	41020219	1000	51214321X	500	710197050	6000
309250630	500	410232769	1000	512181498	1000	710270611	500
309264513	500	410268429	500	512193215	500	711022710	1000
309303243	500	410270016	500	512262612	1000	711027226	500
31010219	25000	410291218	500	512276112	1000	711030178	2500
310104197	1000	411021233	500	51231102X	500	711073533	1000
310108194	4000	411071330	500	51382319	500	711189118	500
310115198	1500	411212535	1000	60130132X	500	711230015	500
310202422	500	411230039	500	601310215	500	711263042	500
310245111	5000	411277224	500	602095313	500	711277048	500
311036611	2000	41152819	500	602099027	500	712036810	4000
311052820	500	41162719	500	602140715	500	712050414	500
31106542X	500	412080668	500	602222717	500	712100036	500
311194247	1000	412097072	1000	602271331	500	712101529	500
311200465	500	412270017	500	603065423	500	712130818	1000
312051844	500	412290037	500	603070322	500	712170039	500
312084512	3000	412303137	500	603112136	10000	712211215	500
312140012	500	412307574	500	603192715	1000	712240733	1000
312262056	500	420321198	500	603236124	1000	791126543	500
312295310	500	420400196	1500	604166791	500	792083040	500
320105198	1000	42052119	1000	604244216	500	801153386	500
320311196	5000	42900419	1000	605075113	1000	801194031	500
320523196	500	43010319	1000	60512162X	500	802022757	500
320523196	500	430602196	5000	605201214	1500	802080032	1000
320911119	500	43250319	500	606160812	500	802190011	500
321002196	5000	44010419	500	607200039	500	803195518	1000
321181197	4000	44010419	1000	607212655	2000	803260010	1000
321281198	500	44030119	500	608130020	1000	803296328	500
330103197	2000	44050319	500	608170015	500	803313025	1000
330104197	2500	440781198	1000	608290526	1500	804080749	500
330108198	4000	44078319	1000	60914251X	1000	804097417	500
330204198	1000	44082519	500	610061533	1500	804205126	500
33022619	500	441421197	2000	610120028	500	805200529	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
806030033	500	C3956685	500	GS015963B	500	K4540786	500
806053544	500	C4065202	500	GS030505B	10000	K483438	500
80606062X	500	C432395	500	GS065121B	3000	K5350646	500
806085527	500	C4552847	500	GS067976B	1000	K5352320	8000
806156813	500	C4561323	500	GS070257B	9000	K5767911	6000
80618681X	2000	C4679456	1500	GS071529B	2000	K7031130	4000
806214518	5000	C5363983	500	GS075182B	500	K7089562	500
806275845	500	C60780878	2000	GS081187B	500	K7379595	500
807110021	500	C659390	500	GS081223B	500	K744725	500
807151519	500	C6595780	500	GS086130B	2000	K7925654	1500
807190418	500	C86667290	500	GS090155B	500	K832058	500
807205645	1000	D0343006	500	GS092626B	8000	K8637725	500
807261612	1000	D045523	1000	GS101576B	7000	K9287019	1000
808040088	500	D1034635	2500	GS115301B	15000	K9329765	1500
808180615	500	D226913A	1000	GS118133B	7000	K9486925	500
808183613	500	D2373654	1000	GS122162B	5000	M1010056	500
80820224X	1000	D3329691	1000	GS130209B	10000	M2994548	500
809025528	1000	D3693660	1000	GS139073B	2000	M3447397	1000
809190539	500	D3775020	500	GS150931B	500	M373406A	500
809298238	500	D381882A	1000	GS151572B	500	M4657239	500
810273612	500	D4083548	500	GS151912B	1000	M4889938	1000
810312010	500	D4102771	500	H3202757	500	M517092	1000
810595200	5000	D4544340	500	H4198559	500	M5325310	1500
811023776	500	D4564481	500	H4330724	1500	M6216108	500
811032917	500	D5265100	500	H4330732	1500	M6296780	500
811110921	500	D5655081	1500	H4886722	500	M7367843	500
811188379	500	D5807744	500	HF080249	1000	M757217A	500
81122169X	3000	D608771	1000	I20025476	500	M761400A	500
811230031	500	D6511849	500	IS1055443	500	OS185000	500
811301514	500	D7042176	500	IS1074414	500	OS185586	1000
812053519	1000	D8325147	500	IS2413736	500	OS201649	500
901050544	500	E085356	500	IS2429533	500	OS380067	1500
901051435	3000	E12333669	500	IS3080284	500	P0375881	1000
901224158	4000	E12468499	500	IS3298146	500	P12416879	500
901253221	500	E12484317	500	IS3521622	500	P1463911	1000
901260518	500	E12487472	500	IS3583527	500	P2021815	500
90201701X	500	E12529790	500	IS3634896	500	P2038378	500
902106363	500	E20227555	500	IS3787007	500	P261168A	500
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905225510	500	E22434353	500	IS4357073	1500	P3875494	500
90603961X	500	E25849385	5000	IS4446863	500	P5099300	500
906046014	500	E31350996	500	IS5282045	2000	P5643205	1000
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906115094	500	E4220416	500	IS5472119	500	P6457553	500
906152965	500	E512867A	500	IS5560611	500	P7502838	500
906253912	2000	E5477151	500	IS5602492	500	P7819424	500
90705686X	500	E5914586	500	IS5650824	500	P7844623	500
907167221	500	E5947859	2000	IS5675329	500	P8085424	500
907195045	500	E7088462	500	IS5755752	500	P8360905	500
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907205671	3000	E7958084	500	IS6233752	500	P9159707	500
908013056	500	E8887423	500	IS6421039	500	P9358521	500
908140235	1000	E8956115	500	IS6706366	40000	Q22123071	500
908194012	1000	E9369272	2000	IS6775243	500	Q22346715	500
908276935	500	E9854405	1500	IS6796398	500	R0265364	500
909010016	500	ED898472	500	IS7059411	500	R12457029	500
909020010	500	G0848769	500	IS7139538	500	R22096187	500
90902055X	15000	G1006117	500	IS7140133	500	R228157A	500
909040022	500	G1521194	1000	IS7463685	500	R2730803	500
909041335	500	G2285222	1000	IS7516835	500	R2786299	500
909092748	1000	G3530484	500	IS7857497	500	R4081268	100000
909222818	1000	G3613975	500	IS7859100	500	R4461362	500
909300625	5000	G37691190	500	IS7977042	1000	R4461818	1000
91002971X	500	G42626599	500	IS8009420	1000	R4496255	500
910132831	1000	G4296221	1000	IS8055791	500	R4559737	500
910250023	500	G4299506	500	IS8131899	500	R4627236	1000
911131815	500	G4709429	1000	IS8169980	500	R4627341	1000
912050011	500	G47429497	500	IS8672554	500	R5312832	1000
912073511	500	G47638653	500	IS9270630	500	R6533182	500
A10147134	500	G5032481	1000	IS9975301	500	R6584097	1000
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A36995703	20000	G52609182	1000	K1293931	1000	R8398649	2500
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A8339263	500	G5833263	1000	K1693522	500	S22357349	500
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B4485535	500	G6053164	5000	K3010724	1000	T12061971	500
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C21661849	500	G6608506	1000	K4184211	500	T22024626	500
C27175824	500	G6856305	4500	K4497341	1000	T22103946	500
C3084882	500	G8023572	500	K4501039	1000	V005608	500

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
V0107611	500						
V042403A	500						
V053492	1000						
V0635960	500						
V065388	1000						
V0704768	2000						
V0838268	500						
V0849707	500						
V0880221	500						
V097515	500						
V1066714	2000						
V1312774	500						
W34012592	50000						
W51992161	2000						
W71265755	4000						
W81542041	500						
W93531750	500						
W96106798	500						
Y0026504	500						
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Y0181798	500						
Y0414490	6000						
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Y065873A	500						
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Y4084037	1000						
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Z4672039	500						
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Z8857238	1000						
Z9058487	500						
Z9233815	2000						
Z9611097	500						
Z9668633	500						

COLLECTION/POSTING OF SHARE CERTIFICATES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and are wholly or partially successful using **White Form eIPO** service or **WHITE** Application Forms, and have provided all information required may collect their Share certificates (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, October 8, 2018. Applicants being individuals who are eligible for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which are eligible for personal collection must attend by their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **White Form eIPO** or **WHITE** Application Forms which are either not available for personal collection, or which are so available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Monday, October 8, 2018.

Wholly or partially successful applicants who have applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Monday, October 8, 2018.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Monday, October 8, 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, October 8, 2018.

Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be despatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on or before Monday, October 8, 2018.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be despatched to the application payment account on or before Monday, October 8, 2018. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be despatched by ordinary post at their own risk on or before Monday, October 8, 2018.

Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Monday, October 8, 2018.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them (if any) through their broker or custodian on Monday, October 8, 2018.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund monies payable to them (if any) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Monday, October 8, 2018. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

PUBLIC FLOAT

Immediately following completion of the Global Offering, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application.

Share certificates will only become valid at 8:00 a.m. on Tuesday, October 9, 2018 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, October 9, 2018. The Shares will be traded in board lots of 500 Shares and the stock code of the Company is 1809.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

By order of the Board
Prinx Chengshan (Cayman) Holding Limited
Che Hongzhi
Chairman and Non-executive Director

Hong Kong, October 8, 2018

As at the date of this announcement, the Board comprises Mr. Che Baozhen, Mr. Shi Futao and Ms. Cao Xueyu as executive Directors; Mr. Che Hongzhi, Mr. Wang Lei and Mr. Chen Yansheng as non-executive Directors; Mr. Zhang Xuehuo, Mr. Choi Tze Kit Sammy and Mr. Wang Chuansheng as independent non-executive Directors.