Status: New Submission

50,000



For the month ended:

31 January 2023

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Excha	nges and Clearing Limited									
Name of Issuer:	Prinx Chengshan Holdings Limited (the "Company")									
Date Submitted:	06 February 2023									
I. Movements in Au	ıthorised / Registered Shaı	e Capital								
1. Type of shares	Ordinary shares	Ordinary shares		Not appli	Not applicable		Listed on SEHK (Note 1)		Yes	
Stock code	01809	01809							•	
		Number o	f authorised/registere	d shares		Par valu	е	Au	thorised/registe	red share capital
Balance at close of preceding month			1,000,00		USD	0.00005		USD	50,000	
Increase / decrease (-)								USD		
Balance at close of the month			1,000,000,000		USD		0.00005	USD		50,000

Total authorised/registered share capital at the end of the month: USD

Page 1 of 7 v 1.0.1

II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes
Stock code	01809		Description			
Balance at close of preceding month		636,440,000				
Increase / decrease (-)						
Balance at close of the month			636,440,000			

Page 2 of 7 v 1.0.1

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

Type of shares issuable Ordinary shares		Class of	f shares	Not applica	ble	Shar	res issuable to be listed or	n SEHK (Note 1)	'es	
Stock code of shares issuable (if listed on SEHK) (Note 1)								·		·
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movemer	nt during the		Number of share opt outstanding at close the month		No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares issuer which may l issued pursuant the as at close of the mo	be reto	The total number of securities which may be ssued upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme (exercise price: HK\$ 7.244)	8,510,664 L	apsed		-218,765	8,291	1,899	0	6,277	7,619	0
General Meeting approval date (if applicable) 05 July 2019										
2). Share Option Scheme (exercise price: HK\$ 7.960)	532,797				532	2,797	0	337	7,270	0
General Meeting approval date (if applicable)	05 July 2019									
3). Share Option Scheme (exercise price: HK\$ 8.568)	27,000,000 L	apsed		-1,550,000	25,450	0,000	0		0	11,870,000
General Meeting approval date (if applicable)	17 May 2021									
4). Share Option Scheme (exercise price: HK\$ 8.568)	3,080,000 L	apsed		-640,000	2,440	0,000	0		0	11,870,000
General Meeting approval date (if applicable)	17 May 2021									

Total A (Ordinary	shares):	
Total funds raised during the month from exercise of options:	HKD	

Page 3 of 7 v 1.0.1

B). Warrants to Issue Shares of the Is	suer which are to be Listed Not applicable	
(C). Convertibles (i.e. Convertible into	Issue Shares of the Issuer which are to be Listed) Not applicable	
(D). Any other Agreements or Arrange	ments to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)	Not applicable
E). Other Movements in Issued Share	Not applicable	
	Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	

Page 4 of 7 v 1.0.1

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 5 of 7 v 1.0.1

V. Confirmations

Not	an	nlic	ah	lρ
IVUL	αμ	piil	au	ıc

Remarks:

The Company was incorporated in the Cayman Islands with limited liability.

Submitted by: Che Baozhen

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"

Page 6 of 7 v 1.0.1

- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.1