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Prinx Chengshan Holdings Limited

浦林成山控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1809)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

This announcement is made by the board of directors of Prinix Chengshan Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing of the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 17 March 2020 in relation to the Agreement entered into between Prinix Thailand as borrower and Bank of China (Hong Kong) Limited, Bank of China (Thai) Public Company Limited and The Hongkong and Shanghai Banking Corporation Limited, Bangkok Branch as mandated lead arrangers and original lenders on 17 March 2020 which contains specific performance obligations on the Controlling Shareholders. Capitalized terms used herein shall have the same meanings as those used in the Announcement.

The relevant parties entered into an amendment and restatement agreement to amend and restate the Agreement (the “**Amended Agreement**”) on 3 July 2021, pursuant to which the aggregate amount of the facility will increase from US\$90 million to US\$170 million. The term of the facility under the Agreement as amended by the Amended Agreement remains unchanged (i.e. four years after the date of the Agreement).

Save as disclosed above, there are no other material changes to the terms and conditions of the Agreement, including the requirement disclosed in the Announcement that, Prinix Thailand shall procure that (a) the Controlling Shareholders shall remain as the single largest shareholder of the Company; and (b) the Controlling Shareholders shall maintain management control over the Company, and upon breach of the specific performance obligations, the Lenders will, among other things, have the power to cancel the commitments under the Agreement and declare all outstanding loan together with accrued interest and all other amounts accrued under the Agreement and other finance documents immediately due and payable.

As at the date of this announcement, the Controlling Shareholders directly and indirectly beneficially own 69.43% of the total issued share capital of the Company.

The Company will make continuing disclosure pursuant to Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
PRINX CHENGSHAN HOLDINGS LIMITED
Che Hongzhi
Chairman and non-executive Director

Shandong, China, 7 July 2021

As at the date of this announcement, the executive Directors are Mr. Che Baozhen, Mr. Shi Futao, and Ms. Cao Xueyu, the non-executive Directors are Mr. Che Hongzhi, Mr. Wang Lei and Mr. Shao Quanfeng and the independent non-executive Directors are Mr. Zhang Xuehuo, Mr. Choi Tze Kit Sammy and Mr. Wang Chuansheng.