

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		nengshan (Cayma mpany")	n) Holding Lir	nited
Date Submitted	05/11/20	)20		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1809</u>	Descrip	otion : <u>Ordinary</u>	/ Shares	
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of precedir	ng month	1,000,000,000	0.00005	50,000
Increase/(decrease)		NIL		NIL
Balance at close of the mon	th	1,000,000,000	0.00005	50,000
(2) Stock code : N/A	Descrip	otion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	ith			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :	N/A	Α
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month	N/A		
Increase/(decrease)	N/A	-	
Balance at close of the month	N/A		
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)	N/A	-	
Balance at close of the month	N/A		
Total authorised share capital at the $\epsilon$ (USD):	end of the month		50,000

March 2019

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	635,375,000	N/A	N/A	N/A
Increase/ (decrease) during the month	44,500	N/A	N/A	N/A
Balance at close of the month	635,419,500	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of approval date Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (exercise price: HK\$7.244) (05/07/2019) Nil Ordinary shares Nil 44,500 Nil 44,500 4,102,388 (Note 1) 2.Share Option Scheme (exercise price: HK\$7.960) (05/07 /2019) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 44,500 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of HKD 322,358 options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
(idd/mm/yyyy)	( / /	)	_			
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			<del>-</del>			
(if applicable) (dd/mm/yyyy) 3.	( / /	)	-			
<u>.                                    </u>						
						_
Class of shares			-			
issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
4.						
( / / )						<u> </u>
Stock code (if listed) Class of shares			<u>-</u>			
issuable (Note 1)			<del>-</del>			
Subscription price EGM approval date			<del>-</del>			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	<del>-</del>
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
-	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )	<u> </u>				
<del></del> :	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	_					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	_
			,	ice shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

	her Movements	III ISSUEU SII	аге Сарпаі						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								111011111
				Class of shares issuable (Note 1)	_				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				( , , , , , , , , , , , , , , , , , , ,				<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			·	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(				N/A	N/A
				Class of shares					
				issuable (Note 1)	,	, ,	`		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

Class of shares   Cancellation date : ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable (Note 1)										
Class of shares					_					
Class of shares	5.	Scrip dividend	At price :		(	/	/	)		
Cancellation date : (					(	/	1	)	N/A	N/A
Cancellation date : (										
Class of shares										
Class of shares     7. Redemption of shares   Class of shares   Class of shares     8. Consideration issue   At price : State currency   State currency     8. Consideration issue   Class of shares     8. Consideration issue   Class of shares     8. Consideration issue   Class of shares     8. Consideration   Class of shares     9. Consideration   Class of shares     1. Consideration     1. Class of shares     2. Class of shares     3. Consideration     4. Class of shares     5. Class of shares     6. Class of shares     6. Class of shares     8. Consideration     9. Class of shares     1. Class of shares     2. Class of shares     3. Class of shares     4. Class of shares     5. Class of shares     6. Class of shares     6. Class of shares     7. Class of shares     8. Class of shares     9. Class of shares     1. Clas	6.				(	/	/	)		
Class of shares redeemed (Note 1)  7. Redemption of shares (/ / / ) Shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	(	/	/	)	<b>.</b>	21/2
Tedeemed (Note 1)									<u>N/A</u>	N/A
Shares   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A     N/A			-		_					
Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	7.				(	/	/	)		
Class of shares issuable (Note 1)  8. Consideration At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(	/	/	)		
issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									<u>N/A</u>	<u>N/A</u>
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					_					
(dd/mm/yyyy)	8.		At price :		(	/	/	)		
<u>N/A</u>					(	/	/	)		
									<u>N/A</u>	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( /	/ )		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
		Total E.	(Ordinar		
		(Preferenc (Oth	shares e shares ner class	s) N/A	- - -
To	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to	, ,		4,500
				2)	NIL
	tal increase / (decrease) in preference shares of tal increase / (decrease) in other classes of sha	• ,	,		N/A
E)	:				N/A
	hese figures should be the same as the relevan apital").)	t figures under II above ("Mov	/ements	in Issued S	hare

# IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remari	ks (if any):
The Co	ompany was incorporated in the Cayman Islands with limited liability.
Submit	ted by: Che Baozhen
	• -
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.